UNITED STATES BANKRUPTCY COURT(SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

IN RE:	LEAL THEAL
THE HARROLD FAMILY LIMITED PARTNERSHIP)	CASE NO. 01-15408 JKC11
	01-16128
Debtor)

STATEMENT OF UNITED STATES TRUSTEE CONCERNING INABILITY TO APPOINT UNSECURED CREDITORS COMMITTEE

The United States Trustee for the Southern District of Indiana reports as follows:

- 1. This case was commenced under Chapter 11 of the Bankruptcy Code (11 U.S.C. 1101 et seq.) on October 18, 2001.
- 2. Despite efforts by the Office of the United States Trustee to contact unsecured creditors, as of this date the United States Trustee has not received sufficient indications of willingness to serve on a committee of unsecured creditors from persons eligible to serve on such committee (see 11 U.S.C. 1102(b)(1)). Accordingly, the United States Trustee is currently unable to appoint a committee pursuant to 11 U.S.C. 1102(a).

Respectfully submitted,

KEVIN/P. DEMPSEY

ING (INITED STATES TRUSTEE

Ву

Charles R. Wharton

Trial Attorney

Office of United States Trustee 101 West Ohio Street, Suite 1000 Indianapolis, Indiana 46204

TEL: (317) 226-6101 FAX: (317) 226-6356

DOCUMENT NO. 19

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing **STATEMENT OF UNITED STATES**

TRUSTEE CONCERNING INABILITY TO APPOINT COMMITTEE OF UNSECURED

CREDITORS was placed in the U.S. Mail, first class postage prepaid, this ______ day of November, 2001, and addressed to:

Patricia S. Harrold General Partner The Harrold Family Limited Partnership 9343 Seascape Drive

Indianapolis, IN 46256

Leonard Opperman KUNZ & OPPERMAN 135 North Pennsylvania Street, Suite 1750 Indianapolis, IN 46204

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